

Club Med Turkoise. The happiest shade of blue, reinvented

Product Presentation – February 2018

Club Med[‡]

Our beautiful Club Med Turkoise has just reopened...



- BRAND NEW RESORT CENTER (main pool, main bar, new restaurant terraces & redesigned reception area)
- BRAND NEW DELUXE ROOMS
- BRAND NEW GYM & WELLNESS OUTDOOR AREA





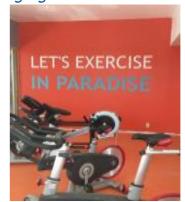




"Club Med Turkoise looking good post-Irma! [...] the new infinity pool looks gorgeous"









"This is the first week opening after the hurricane. Beautiful beach. Beautiful pool."

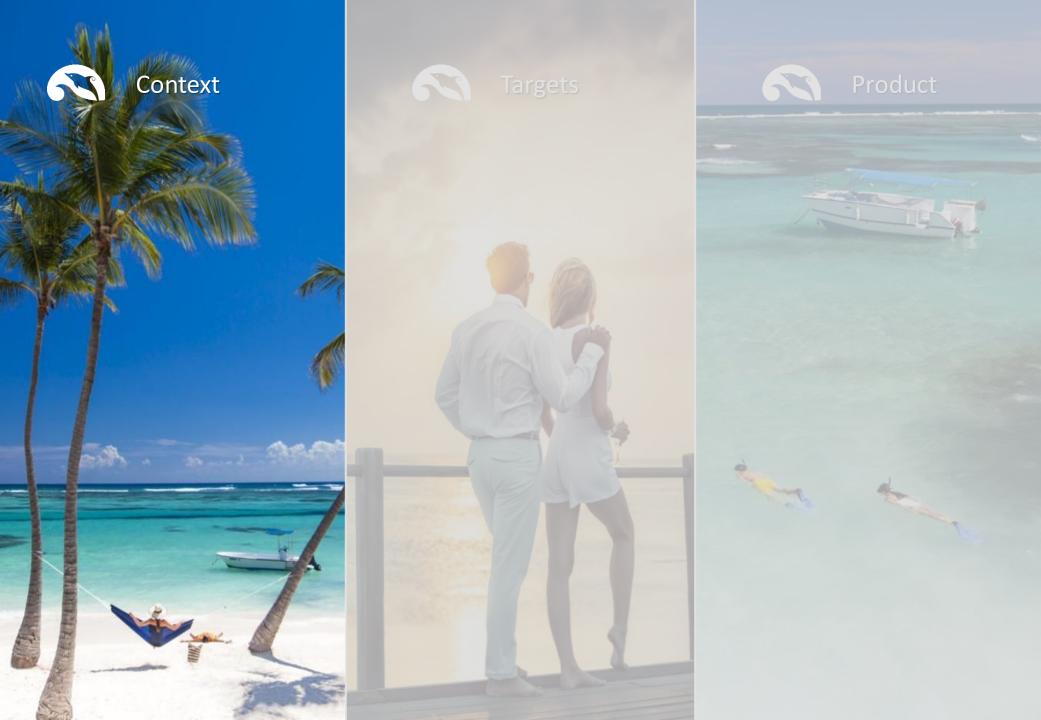
Sources = Club Med Turkoise facebook page, Tripadvisor and Club Med Turkoise intagram

We are proud to announce that Club Med Turkoise has earned its 4th Trident (effective May 1st 2018)



- An enhanced F&B experience (NEW wine cellar and enhanced Sharkies beach bar)
- 100% of the Club rooms refreshed





Club Med Turkoise is set in a unique & very upscale Caribbean destination, Turks & Caicos



The Turks and Caicos Islands, hiding at the southern tip of the Bahamian Archipelago, elude most travelers' radars. This sparsely populated string of low sand cays boasts some of the world's most spectacular coral reefs, and has built itself into a true luxury destination with stunning villas and five-star resorts.



Preserved & exclusive, boutique-style very upscale competition with high-level service but no activities

Authentic & tasteful, contrary to "show-off", still preserving the unique "island" flair

Watersportsoriented especially underwater (diving & snorkeling) and boating

Ranking	2*	3*	4*	5*
Hotels in Providenciales (ranked on Google)	2	6	14	7

70% of hotels > 4*

⇒ Opportunity for Club Med to align with competition

Club Med Turkoise is located in **Grace Bay of Providenciales Island**, the **#1 beach in the world** according to 2016 TripAdvisor's Travelers' Choice awards

An accessible destination from North America and Europe (via London and Miami)



On top of all the above direct flights, there are major European connections through **Miami**, some same day and some with a stop over of one night. **An opportunity to discover the vibrant Miami life?** (Miami Beach 15min from the airport) (details in the Q&A)

With an amazing value, making Club Med Turkoise the best "affordable upscale" option on the island...



from <u>Jur</u>	ne 9th to 16th 2018	GRACE BAY CLUB	seven stars	BEACH HOUSE (adults-only)	Beaches.	Turkoise
Rooms & fees	Accommodations (7 nights)	\$4,893	\$4,900	\$5,929	\$8,044	\$2,098
	Type of package	bed & breakfast	bed & breakfast	all-inclusive	all-inclusive	all-inclusive (land or
	Taxes & fees	Included	\$1,078	\$1,304	Included	Included
F&B	Breakfast	Included	Included	Included	Included	Included
	Lunch & dinner (30\$ /pax /day)	\$480	\$480	Included	Included	Included
	Alcoholic & non-alcoholic beverages	\$210	\$210	Included	Included	Included
	Tipping for food & beverages (10%)	\$69	\$69	Included	Included	Included
Add-on & activities	Beach / pool chairs	Included	Included	Included	Included	Included
	Water sports activities	Included	Included	Included	Included (incl. scuba diving*)	Included
	Tennis (group lessons)	Included (no classes)	Included (no classes)	×	Included	Included
	Fitness room & classes	Included	Included	Included (no class)	Included	Included

^{*}PADI resort certification + 1 tank dive a day included for new divers & 2 all-inclusive dives a day for certified divers

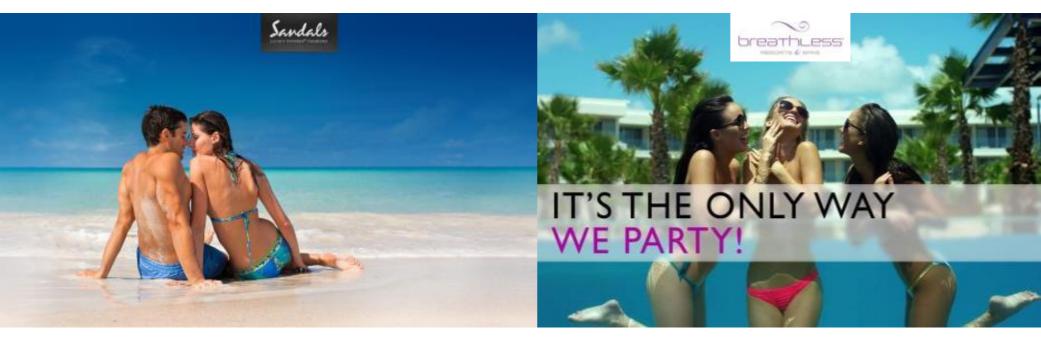
Adult-only all-inclusive resorts offer a narrow choice, between highly couples-oriented romantic resorts and singles 'party-hard' experiences



Today, customers looking for 'adults-only' all-inclusive vacations have 2 different options:

Couples and romance focused: Sandals / Secrets / Zoetry or even some independent "boutique-style" properties

Singles 'party-hard' (sometimes 'trash'):
Breathless being the most upscale



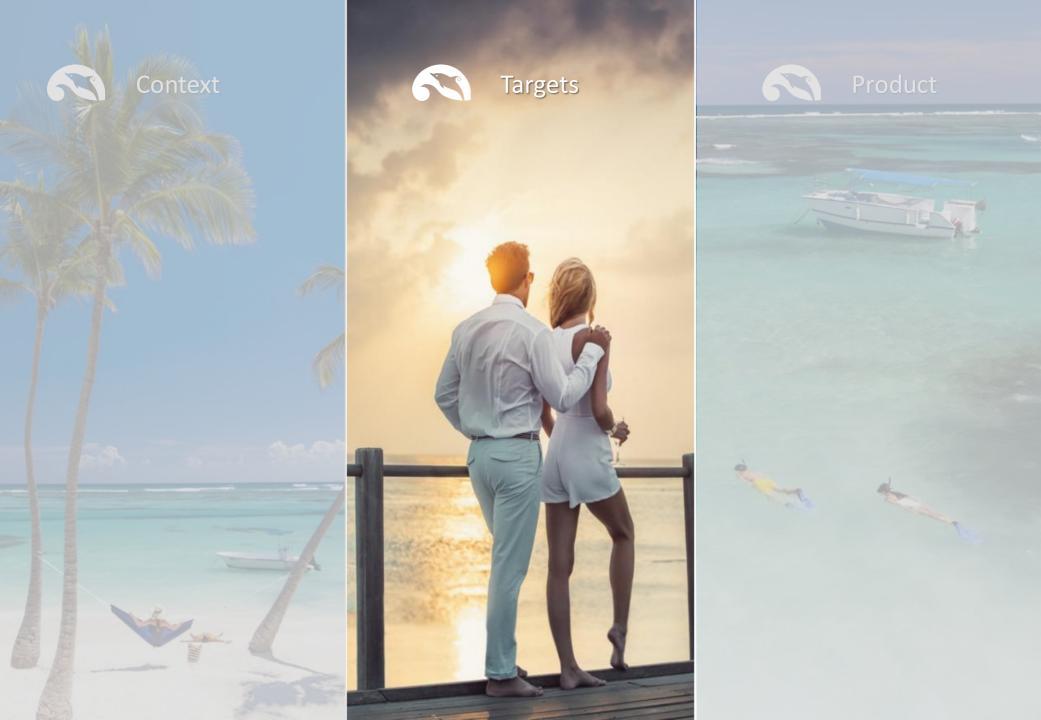
Forget Sandals, forget Breathless, and discover the <u>uniqueness</u> of <u>the</u> adult-only beach resort by Club Med...

... and the most accessible <u>adult-only</u> upscale all-Inclusive in the Caribbean



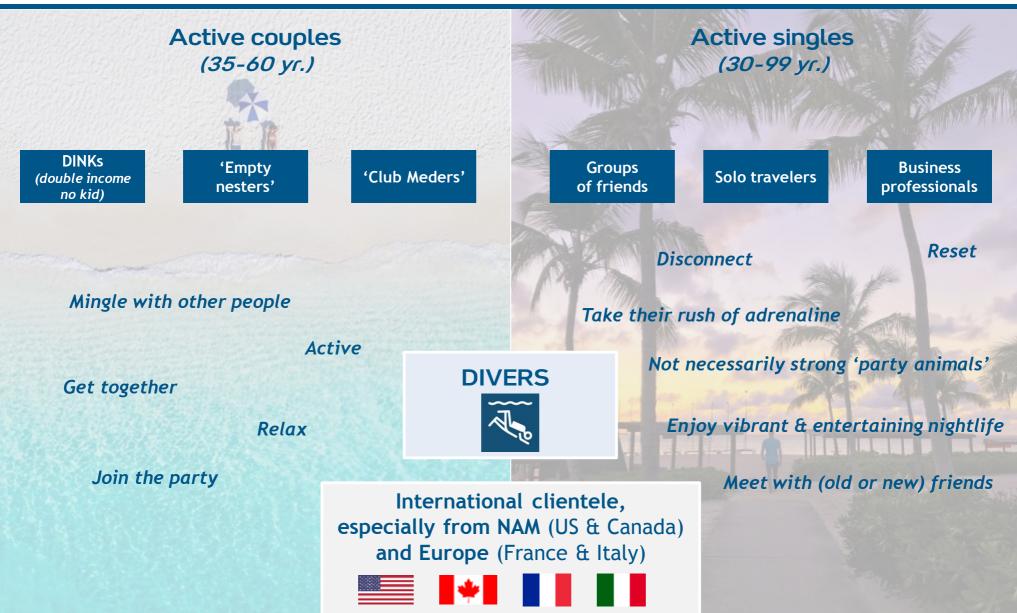
A couple looking for a 7 nights getaway in an adult-only resort from June 9th to 16th 2018		Secrets Royal Beach Punta Cana <i>(Dominican</i>	Breathless Montego Bay (Jamaica)	Sandals Royal Bahamian (Bahamas)	Beach House (Turks & Caicos)	Club Med Turkoise
	Accommodations	Republic)		,	_	_
Rooms & fees	(7 nights)	\$2,898	\$4,109	\$5,324	\$5,929	\$2,098
	Type of package	all-inclusive	all-inclusive	all-inclusive	all-inclusive	all-inclusive (land only)
	Taxes & fees	Included	Included	Included	\$1,304	Included
	Breakfast, lunch & dinner	Included	Included	Included	Included	Included
F&B	All beverages	Included	Included	Included	Included	Included
	Tipping (10%)	Included	Included	Included	Included	Included
Activities	Water sports activities	Included	Included (snorkeling & kayaking only)	Included (incl. scuba diving*)	Included	Included
	Tennis (incl. lessons)	Included (clinics at extra cost)	Included (no class)	Included	×	Included
	Fitness room & classes	Included	Fitness center only	Included	Fitness center only	Included
Total price	Price per couple	\$2,898	\$4,109	\$5,324	\$7,233	\$2,098
		Junior Suite Tropical View Double Beds	Allure junior suite king tropical view	Balmoral premium	One bedroom pool view suite	Club room (membership fees included)

^{*}PADI resort certification + 1 tank dive a day included for new divers & 2 all-inclusive dives a day for certified divers



Who is our targeted clientele?

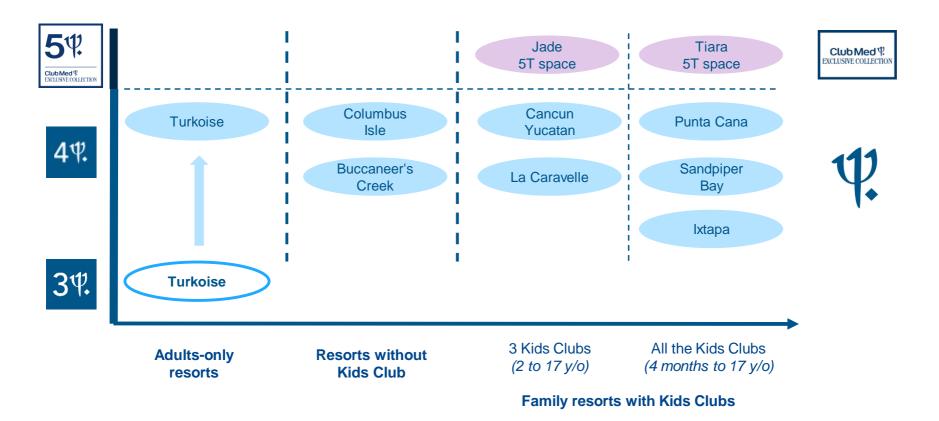




A unique positioning in Club Med resorts portfolio



NAM resorts portfolio (starting from Summer 18)



In Club Med resorts portfolio, Turkoise is the unique adults-only resort in North America, and also the unique adults-only beach resort worldwide opened in Winter season*

^{*}Kemer, the other adults-only resort of Club Med resorts portfolio, located in Turkey, is opened only 4 months in Summer season

Turkoise key differentiating points vs. other 'adults-oriented' NAM resorts



	Turkoise
Positioning	The ultimate grow

Positioning The ultimate grown up playground.

Destination

TURKS & CAICOS, PROVIDENCIALES

Preserved & exclusive

#1 beach in the world

Very upscale competition

Size 291 rooms Club & Deluxe

Target Adult-only
Active couples & singles
Divers

Scuba diving & snorkeling
Sailing
Paddle boarding & kayaking
Flying trapeze
Tennis
Fitness

Atmosphere Festive, adult-exclusive



A beach lover's dream vacation come blue.

BAHAMAS, SAN SALVADOR Desert island 'Robinson chic' spirit Upscale competition

236 rooms
Club & Deluxe

Couples & honeymooners

Divers

Families with teens during holidays

Scuba diving & snorkeling
Sailing & windsurfing
Paddle boarding & kayaking
Tennis
Fitness

Calm, romantic



A watersports resort drenched in Creole joie de vivre.

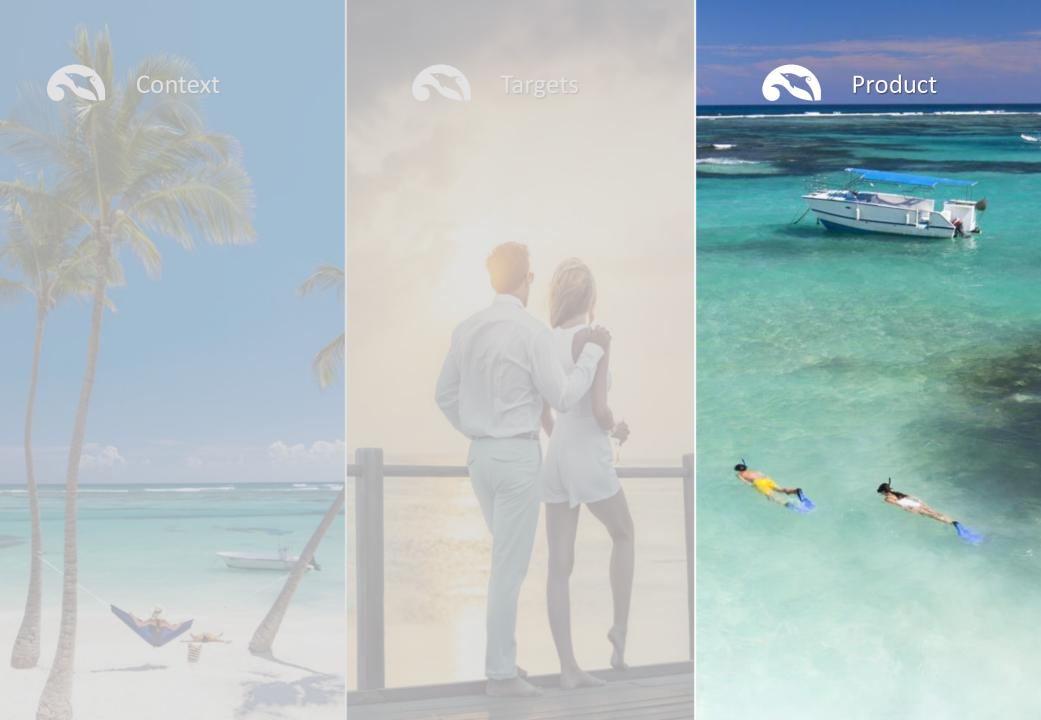
FRENCH WEST INDIES, MARTINIQUE Unique local culture Mid-scale competition

292 rooms
Club, Deluxe & Suites

Active couples & singles
Water-skiers & kite surfers
Families with teens during holidays

Waterskiing & wakeboarding
Kitesurfing
Windsurfing
Scuba diving & snorkeling
Tennis
Fitness

Dynamic, Creole spirit



It's a new Turkoise, the same, but different...





A brand new look (since February 1st 2018) & A brand new 4 Tridents POSITIONING (from May 1st 2018)

The one and only all-inclusive barefoot paradise for a perfect adult-only getaway filled with joie de vivre, where couples, singles and friends will enjoy true disconnection, pick and choose everyday between an active lifestyle, complete relaxation and precious moments of togetherness.



A barefoot paradise, redesigned tastefully



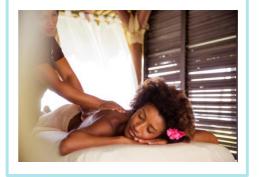


Enjoy an array of watersports, and explore the ocean like never before





Recharge your body & reset your mind





Experience the true
Club Med Spirit and its
'joie de vivre',
and savor each moment
of your day







1) A BAREFOOT PARADISE, redesigned tastefully

Must Try | Experience *

Located on the #1 beach in the world

Grace Bay is the best beach in the world according to 2016 TripAdvisor's Travelers' Choice awards offering warm Caribbean turquoise waters and a 12mile stretch of white sandy beaches



#1 beach in the world is Grace Bay



#2 beach in the world is Grace Bay



VIDEO

Top 10 beaches on the global list

1. Grace Bay -- Providenciales, Turks and Caicos

A brand new design by Marc Hertrich to magnify the ocean view

BRAND NEW resort center (Feb. 1st 2018):

- NEW! Infinity pool
- NEW! Main bar
- NEW! Theater with LED screen
- Redesigned reception area & NEW! digital bracelets

BRAND NEW Deluxe rooms (Feb 18) & refreshed Club rooms

BRAND NEW F&B experience

- NEW! Main restaurant & terrace (Feb)
- NEW! Wine cellar (May)
- Enhanced Sharkies (May)

Enhanced wellness experience (Feb):

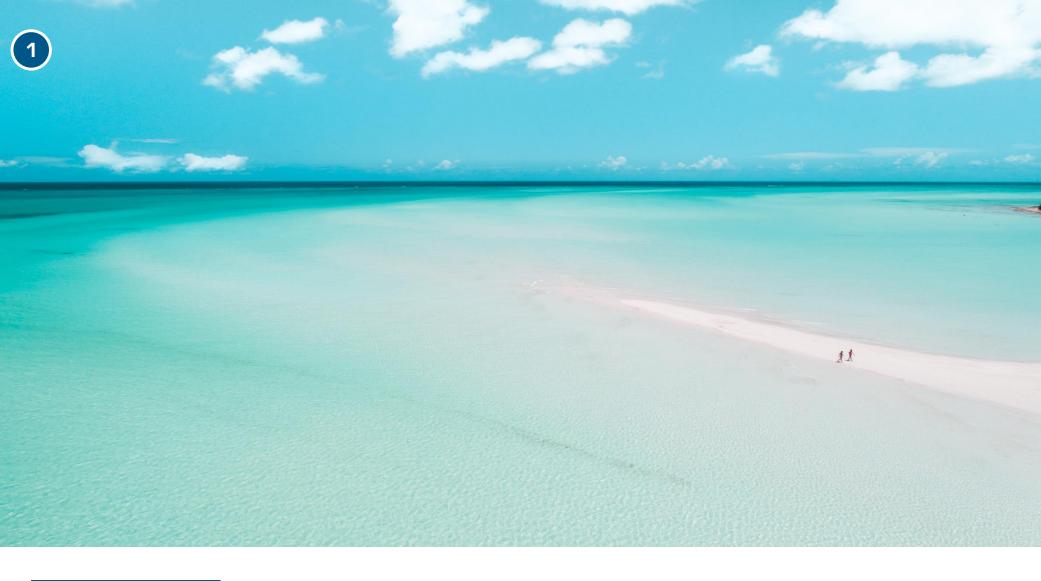
- NEW! Outdoor wellness area
- Renovated fitness center

SIGNATURE -Preserved resorts made in paradise

A rich excursions program to explore Turks & Caicos islands

2 highlights

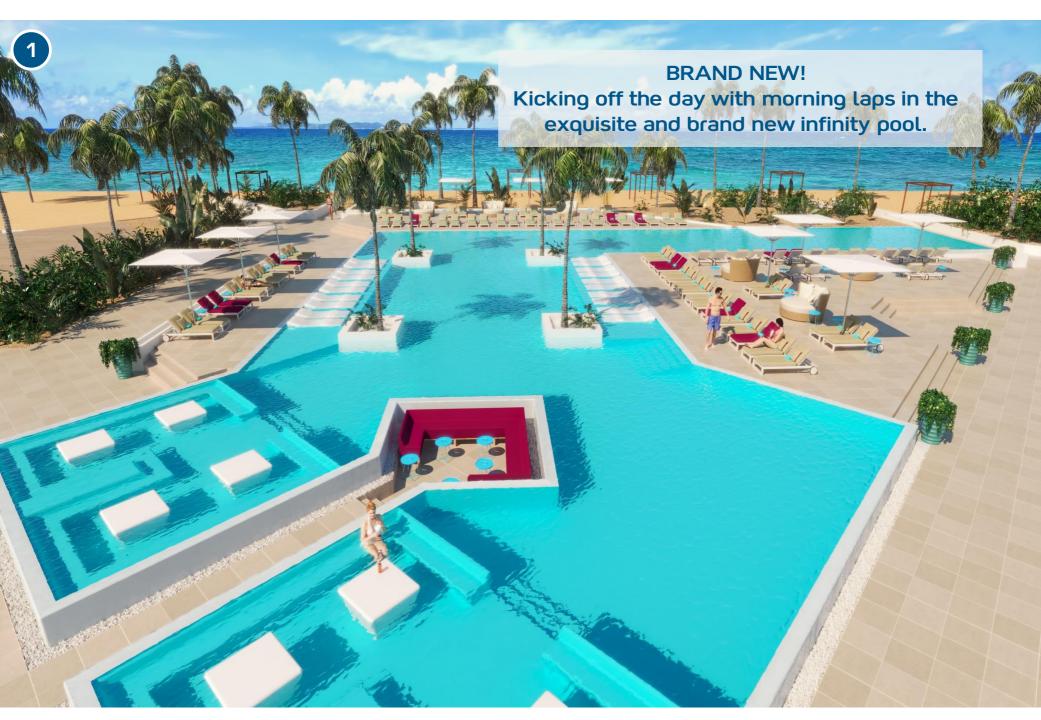
- Explore the wet lands by kayak or paddleboard: a nature reserve full of wild life + iguana sanctuary
- Kite-boarding: ideal location for a first initiation due to shallow waters and onshore wind

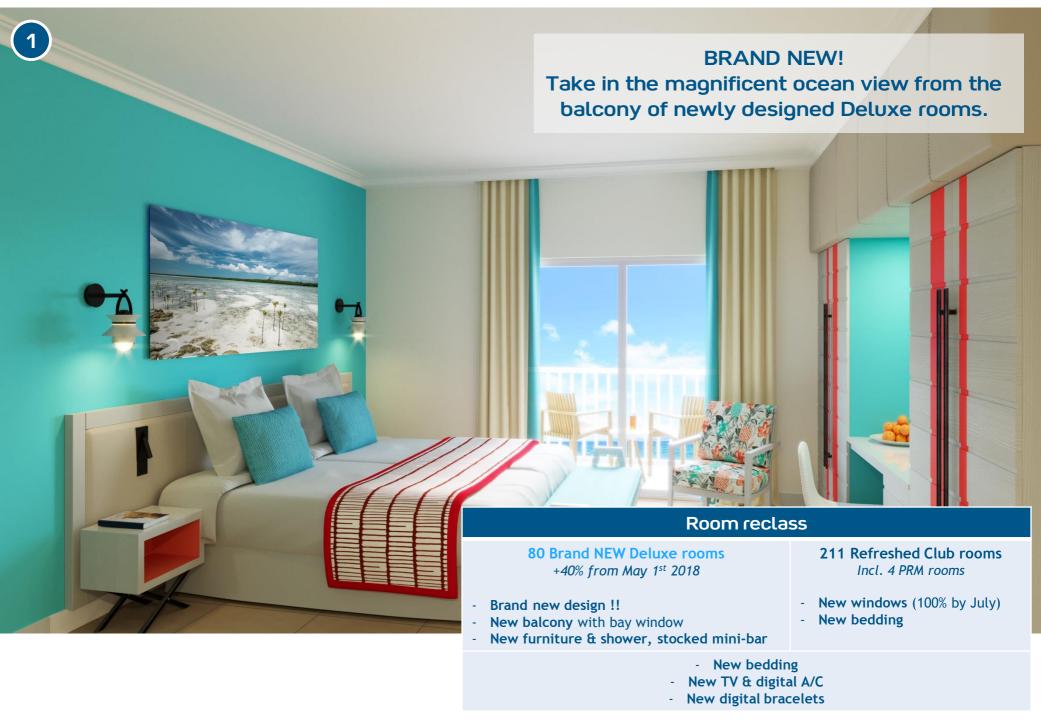


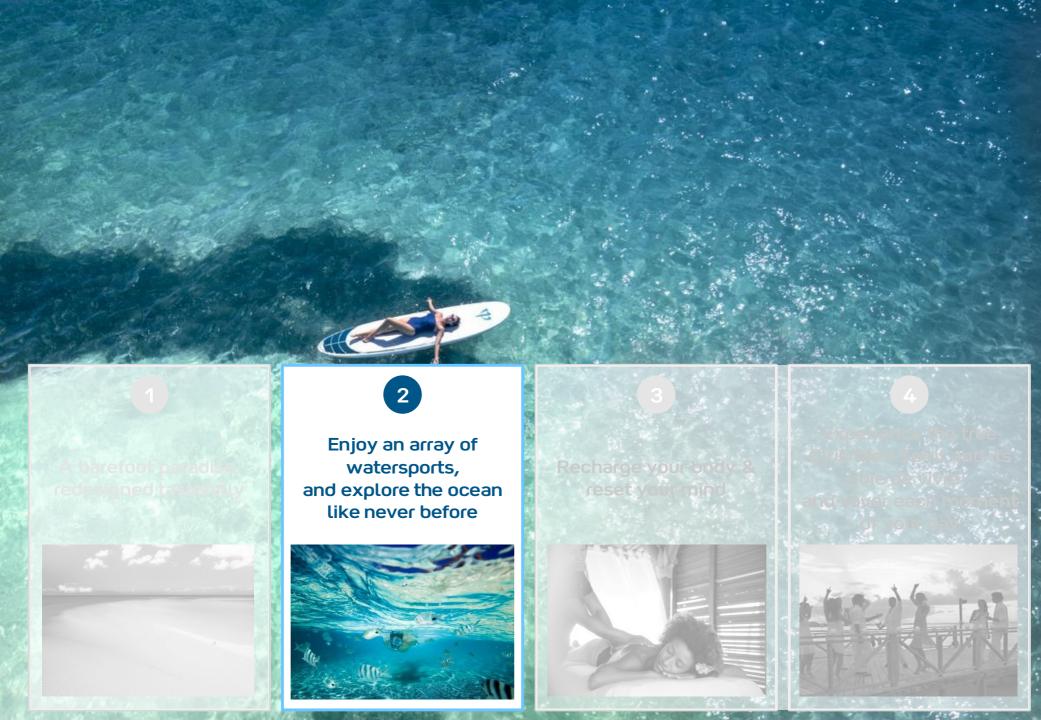


Walk barefoot on the white powdery sand of breathtaking Grace Bay beach, the #1 beach in the world.

And keep your eyes open for dolphins!









Enjoy an array of WATERSPORTS, and EXPLORE THE OCEAN like never before



Top diving school, one of the best diving spots around the world

Turks & Caicos is one of the world's top walldiving destinations with more than 25 dive sites boasting breathtaking drop-off walls and a wide range of marine species.

A large portion of the coast is **protected by the National Parks Ordinance**, which results in **pristine dive sites** with abundant marine life:

Caribbean reef sharks, spotted eagle rays, hawksbill turtles, eels, groupers, horse-eyed jacks and a variety of tropical fish.

> Must Try | Experience *

N[#]87

Make the oceans your playground

A wide range of water sports for everyone

Sports school for all levels:

- Snorkeling
- Sailing

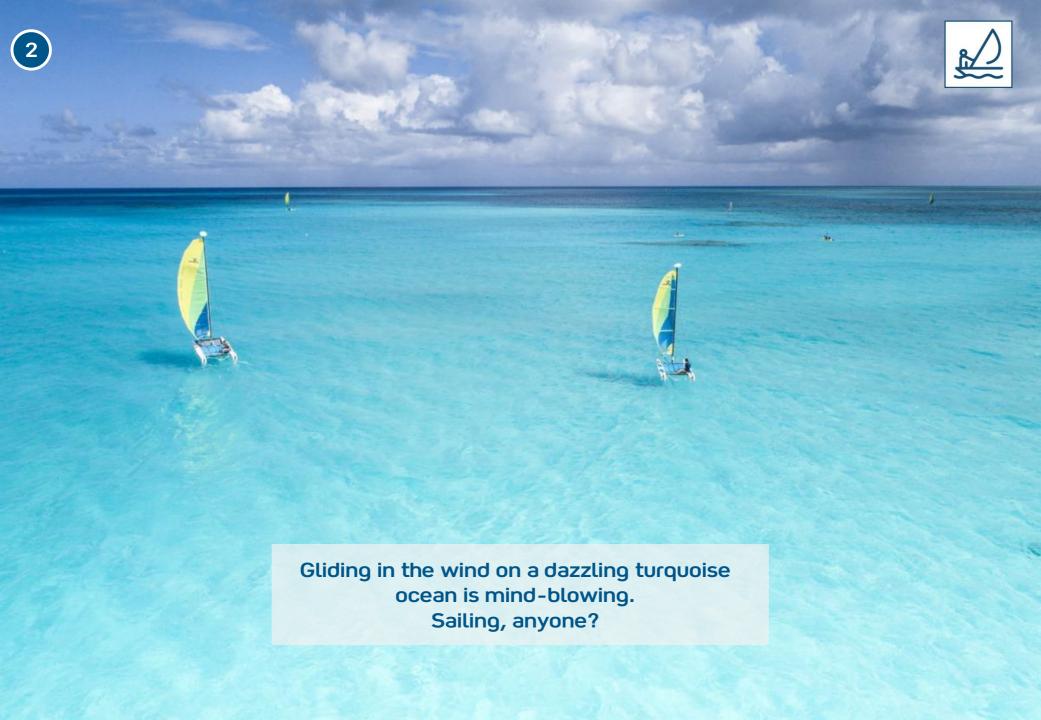
Free access:

- Paddle boarding
- Kayaking



Must Try | Experience ★ Explore the ocean depths in this divers' paradise, one of the world's top wall-diving destinations.







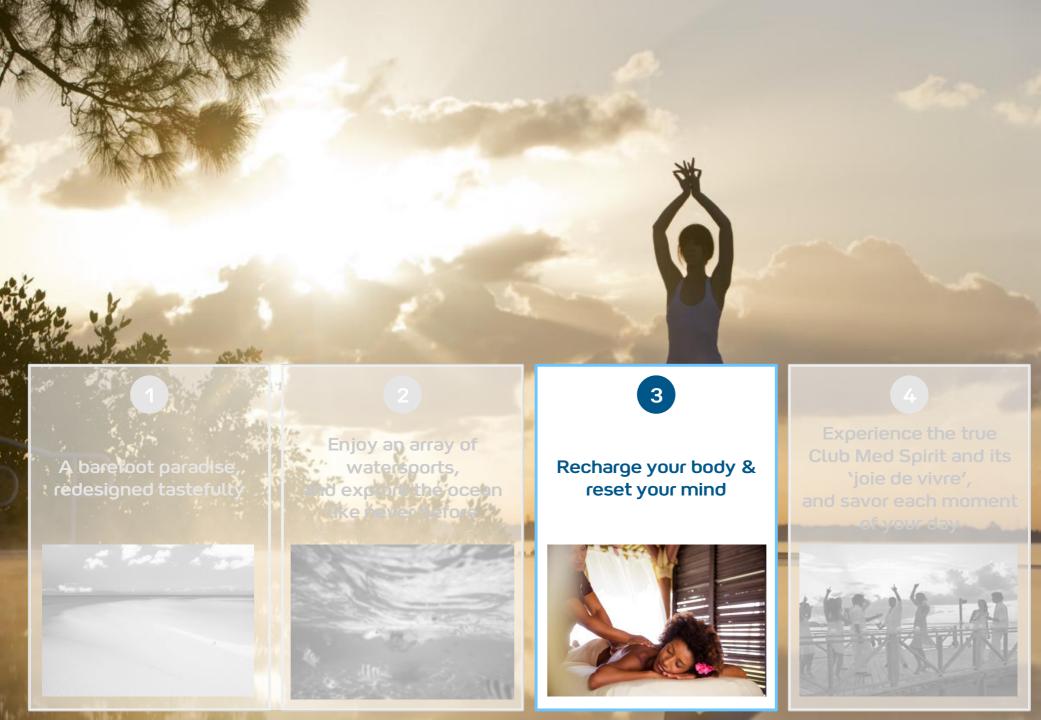
Paddle-boarding is definitely a trendy sport, but who wouldn't enjoy it even more on transparent curacao blue water?







And also, enjoy kayaking on the turquoise Caribbean waters.



RECHARGE your body & RESET your mind

SIGNATURE -

Zen Zones for zen souls

BRAND NEW! wellness experience

3 new treatment rooms

- 1 double
- 2 singles

3 Beach Palapas facing the sea, for individual or tandem treatments to the sound of waves

Sports all day, sports everyday

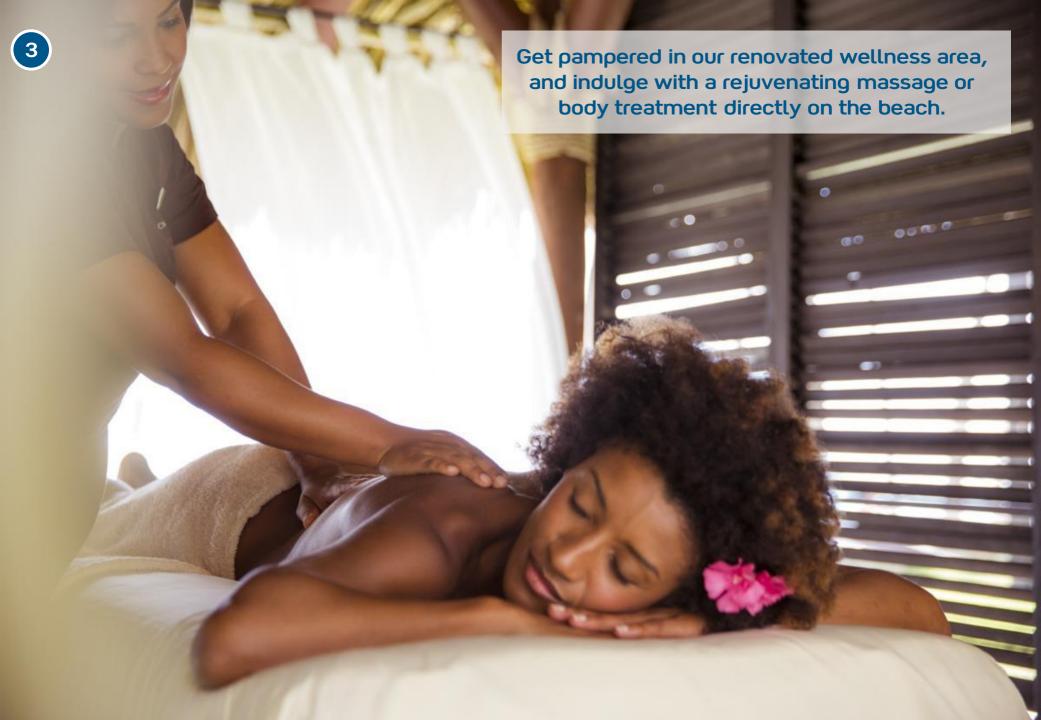
Wide land sports offer

Sports school for all levels:

- Flying trapeze in a NEW! location in the resort center
- Tennis
- Fitness

Free access:

- Redesigned cardio-training room
- Basketball
- Beach volleyball
- Soccer

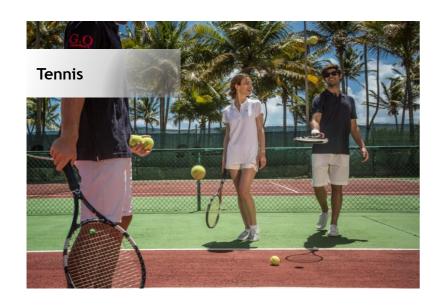






An enhanced resort's program around sports & activities







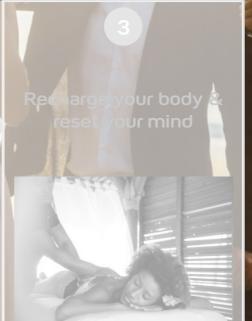












and savor each moment of your day





Experience the true Club Med Spirit and its "JOIE DE VIVRE", and savor each moment of your day

N[#]26

Gourmet everyday, gourmet all-day

NEW! Main bar & NEW! Wine cellar (May 1st 2018)

NEWLY RENOVATED!

Main restaurant & NEW! Terrace

ENHANCED
Sharkies beach snacking & bar
(May 1st 2018)

Must Try | Experience ★ N⁴62

Your evening, your ambiance

Live the Club Med Spirit, unique to Turkoise

Must Try | Experience *

At each moment of the day, choose your ambiance, relaxed & chill or fun & active



Turkoise dining experience at a glance



Newly renovated!

Grace Bay, main restaurant

From Summer 2017, this restaurant is opened for breakfast, lunch and dinner in a newly redesigned area, and offers a brand new outdoor terrace.

It offers a buffet-style international breakfast as well as a wide choice of local & international cuisine for lunch and dinner.

Opening hours:

Breakfast: 7.30AM - 10AM

Lunch: 12PM - 2PM Dinner: 7PM - 9.30PM



Newly enhanced! (may 1st)



Sharkies, beach snacking & bar

Offering stunning views of the Caribbean turquoise waters, this beachside snacking & bar lounge welcomes our guests for an all-day experience and is a true institution.

It offers an enhanced snacking offer with different types of food (grilled meat & fish, ceviche, salad, etc.), along with a special selection of alcohol.

Opening hours:

- All-Day: 10AM - 12AM (brunch, late lunch / dinner / day & night snacking)



NEW!

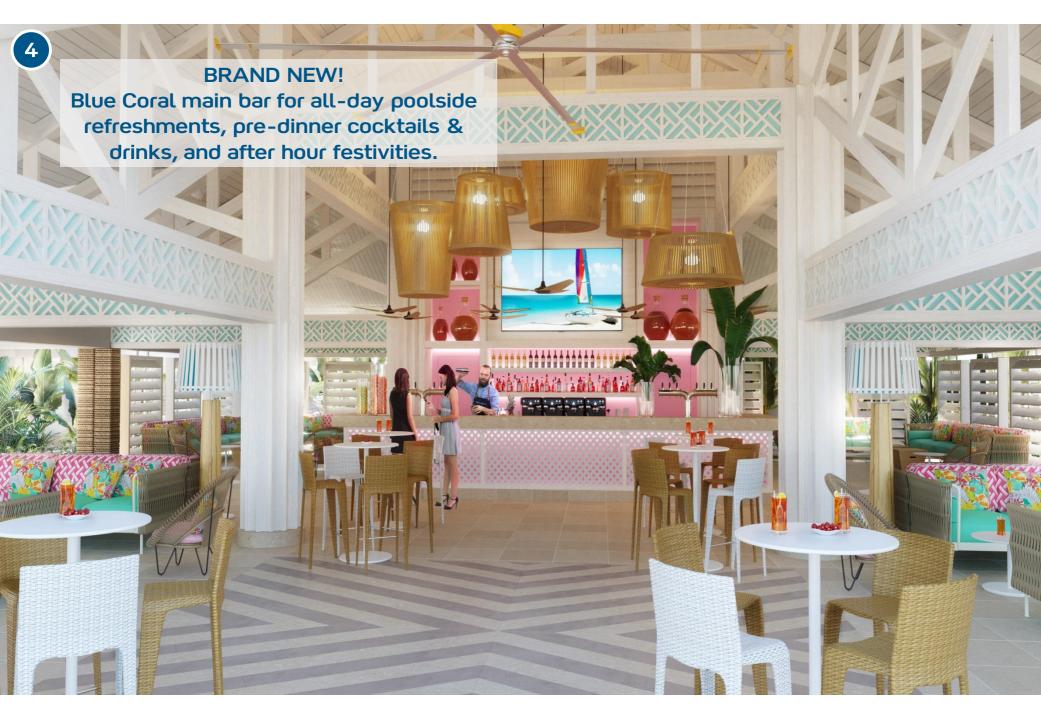
Blue Coral, main bar

NEW! (may 19

Wine cellar

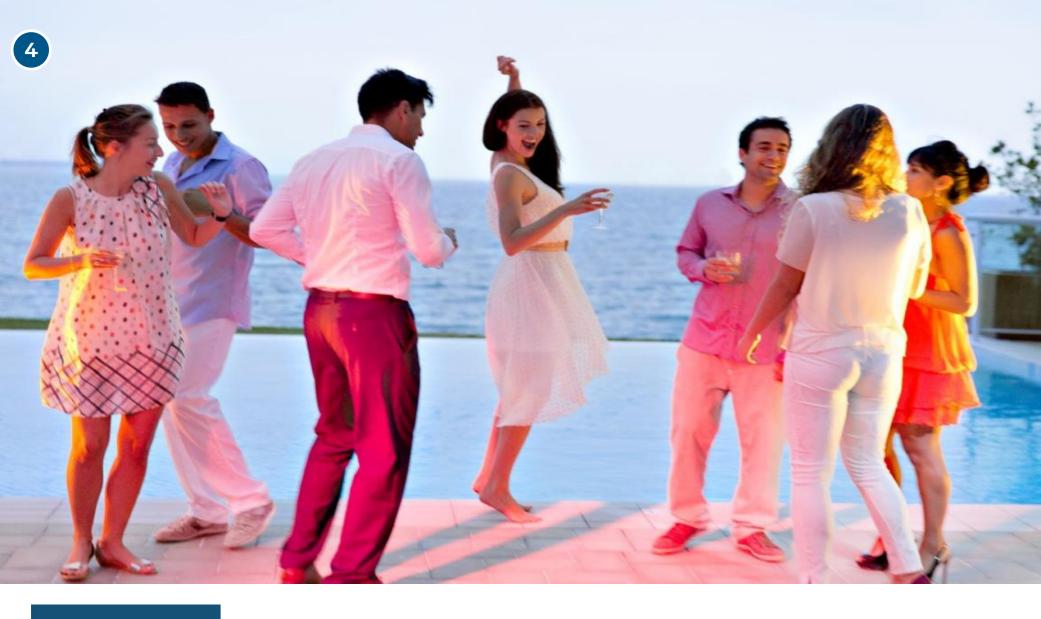


Must Try | Experience * Gather with the fun crowd at the iconic Sharkies for unforgettable 'sunset happy hours' with live music & finger bites.









Must Try | Experience ★ Dance your night away under a sky full of stars? You cannot miss this white sensations party.



APPENDIX

Resort overview



Resort Information

• Transfer time from Providenciales International Airport: 15 min

• Property size: 84 acres

• Currency: US Dollar

Sports & Activities

- Sport schools: Flying trapeze, tennis, sailing and fitness
- Open access: snorkeling, kayaking, paddle boarding and <u>RENOVATED!</u> cardio-training room, basketball, beach volleyball, football, volleyball, water polo, mini soccer
- Special programs*: Scuba diving, horseback riding lessons, deep-sea fishing and greens fee packages

Accommodations

- 291 Rooms
 - **REFRESHED!** 211 Club Rooms
 - BRAND NEW! 80 Deluxe Rooms

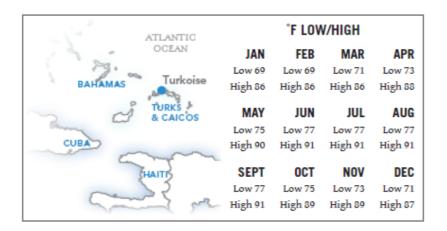


Whether you're a couple, a group of friends, or flying solo,

this is **the ultimate adult-exclusive destination** for fun in the sun.

Enjoy thrilling water sports, spectacular diving, and even a swing or two on the flying trapeze -

The festivities start here, on one of the most beautiful beaches in the world.



Restaurants & Bars

- ENHANCED! Sharkies beach snacking & bar (May 1st)
- <u>BRAND NEW!</u> Grace Bay, buffet-style restaurant with outdoor terrace
- BRAND NEW! Blue Coral, main bar
- BRAND NEW! Wine cellar (May 1st)

Spa & Wellness*

- BRAND NEW! 3 treatment rooms (1 double and 2 singles)
- BRAND NEW! Palapas facing the sea, for individual or tandem treatments

Excursions*

- Caicos Cays cruise
- Edge of the banks
- Heart of the islands
- Horse riding
- Kayak eco tour
- North Caicos by bicycle
- Paddle boarding tour
- Sailing in the sunset
- Snorkeling & kayaking adventure
- Undersea explorer
- Water scooter ride

Resort map





Renovation works overview



A complete transformation of Turkoise resort:

Resort reopening

February 1st 2018

May 1st 2018

BRAND NEW resort center:

- NEW! Infinity pool
- NEW! Main bar
- NEW! Theater with LED screen
- Redesigned reception area

BRAND NEW 80 Deluxe rooms

Enhanced wellness experience

- NEW! wellness area
- Renovated fitness center

NEW signage in-resort

NEW! positioning



BRAND NEW F&B experience:

- NEW! Main restaurant & outdoor terrace (Feb 18)
- NEW! Wine cellar
- Pool service
- Enhanced Sharkies (beach snacking & bar)

Pricing comparison vs. competition





Club Med Turkoise is still the most accessible offer in this exclusive & upscale destination, even when taking into account the prices increase linked to the resort repositioning in 4T

